

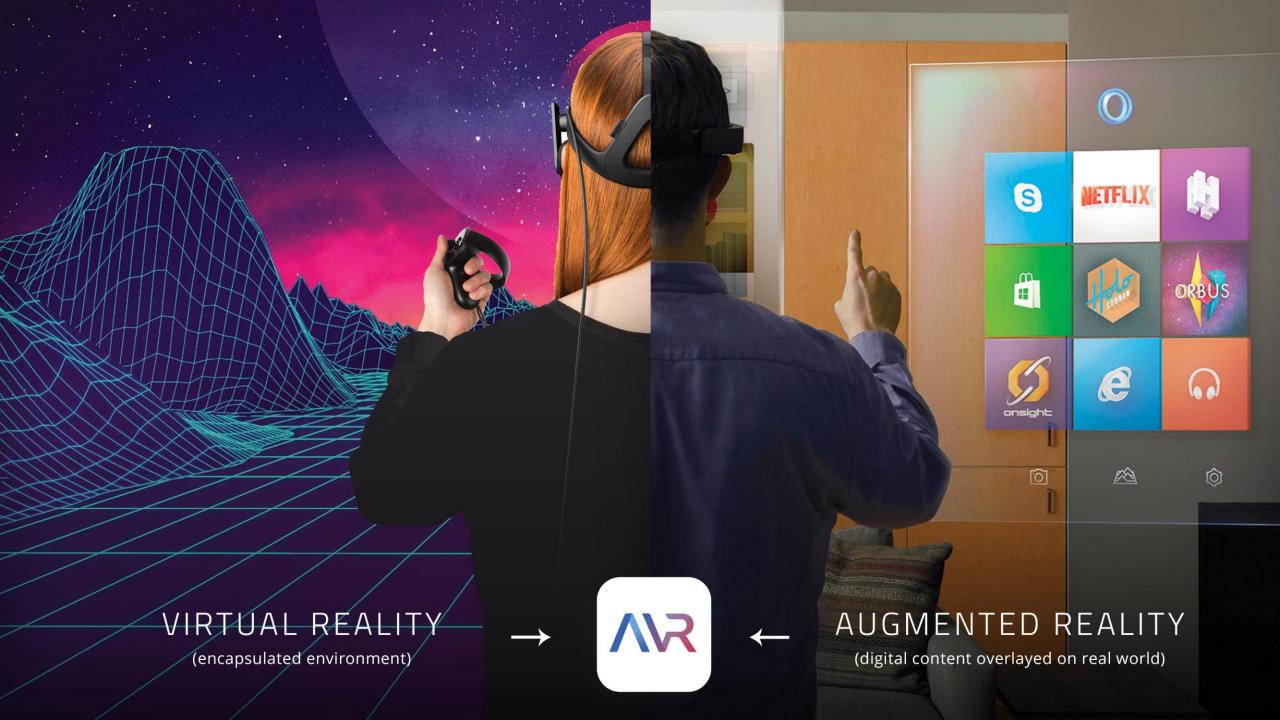
# **Industry Partnership Presentation**

The World Leader In Augmented Virtual Reality (AVR) Based Knowledge Transfer

### **Company Highlights**

- Market-leading Position: world leader in Augmented Virtual Reality (AVR) based knowledge transfer
- Proven Staged Strategy:
- **Eon Human 2.0** government solution that can uplift millions of smart student & smart workers
- Classroom 3.0 that enables academic institutions to help students Learn faster, remember longer and make better decisions and
- Industry 4.0 that enable enterprises to upskill their workers
- **Mission-driven Organization**: EON Human 2.0 is bridging the gap between man and machine
- Track Record With Blue-chip Customers: including Exxon, GSK, Honeywell, GE, Mercedes, China Merchant Group, NTU, J&J, Shell and Pearson.
- Massive, Disruptive And Growing Market: AVR \$100B by 2020.
- Enterprise-class Avr Saas Platform: Securely creates, stores, analyzes, distributes and publishes AVR agnostically fueled by AI, IoT and GIS
- Industry-leading Management Team: proven experience in Enterprise solutions, Education and ICT.
- Scalable Saas Based Platform: compound annual growth rate of the order values is expected to grow with over 50% annually over the next 3 years

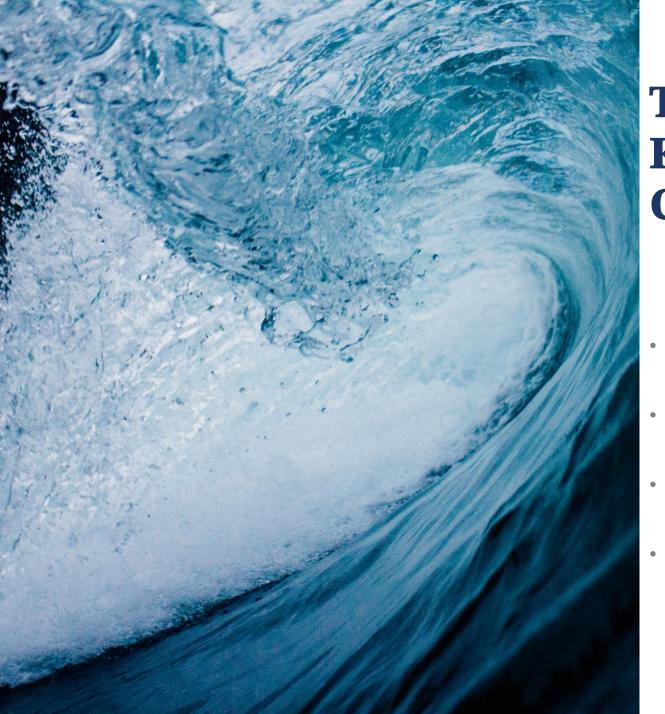






### IDC Inauguration Italy Bologna November 14, 2018

### The Workforce Problem

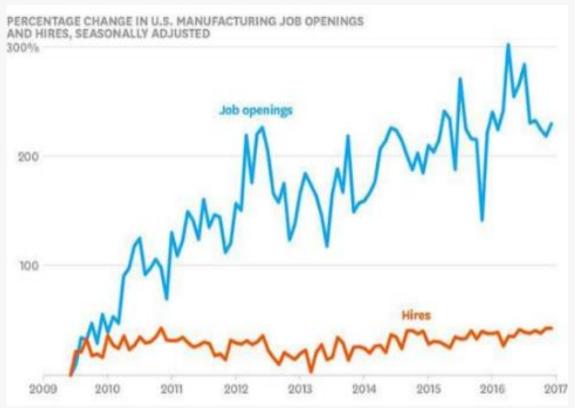


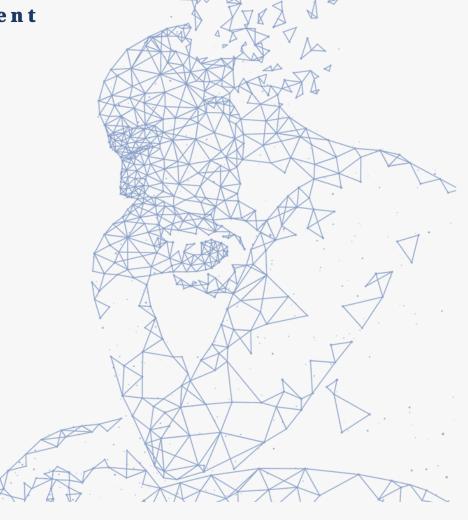
### Technology Disruption Kills Jobs But It Also Creates Them

- The rapid **technology disruption kills millions of jobs** every day.
- Paradoxically, technology disruption creates also most of the new jobs.
- The disruption of killing existing jobs and **creating new ones** is accelerating.
- Traditional knowledge transfer in the education and work sector cannot cope with this rapid pace of change.

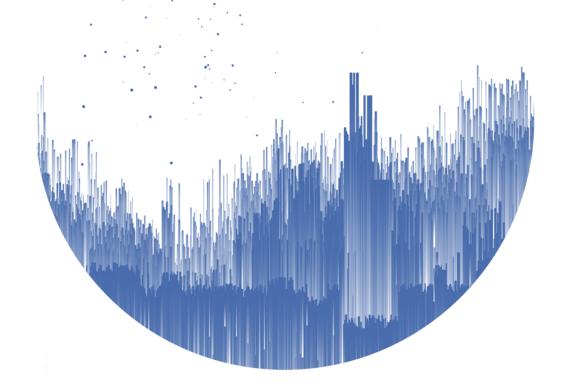
### The Growing Gap Of Skilled Smart Workers

Lack of skills needed for full-time employment





There are 3 billion workers in the world of which increasingly too many will not have the skills needed for employment Of the 3.5 million new smart manufacturing jobs that will be available in the US, 2 million will go unfilled



# What Will The World Look Like In 2030?

# BY2030, EHALLF

Of All Workers In Japan And 33 Percent Of The U.S. Workforce Will Require Retraining

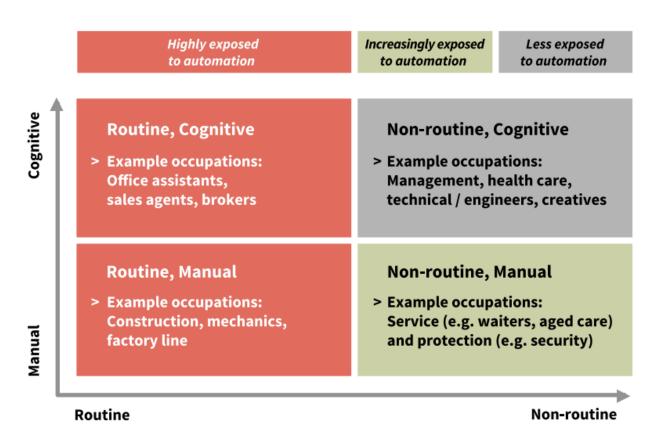
A McKinsey Global Institute report

**McKinsey Global Institute report** 

- A McKinsey Global Institute report estimates that automation will **displace between 400m and 800m people worldwide by 2030**, but the report also suggests that automation can **create enough new jobs if the workers are retrained**
- McKinsey says that countries should invest heavily in retraining workers that need to change careers.
- 375 million workers who lose their original jobs may need to switch careers and retrain by 2030.
- The shift could be on a scale **not seen since the transition of the labor force out of agriculture** in the early 1900s in the United States and Europe
- Governments, Academic institutions and enterprises need to **invest in a new innovative knowledge transfer** solutions

### Which Jobs Are In And Which Jobs Are Out

Fig 1. Smart machines will impact different types of jobs in different ways



Source: Adapted from Autor, Levy and Marnan (2003)



### The Negative Scenario: Ai Empowered Machines

Most jobs that exist today will disappear within decades.

- As artificial intelligence empowered machines outperform humans in more and more tasks, it will replace humans in more and more jobs. Consequently, by 2050 a new class of people might emerge – the displaced & useless class.
- People who are not just unemployed, but unemployable
- However, this is not a humane solution: a job is more than salary: it's purpose, it's meaning, it's identity and it is dignity.



# Elon Musk Replaces Robots At Tesla Factory:

#### **Humans Are Underrated**

- Elon Musk has **replaced the highly-touted automation system** at Tesla with a better, more intelligent paradigm: **humans**.
- Tesla's Model 3 production facility is regarded as one of the most advanced car manufacturing plants in the world but has been a complete failure.
- Musk chose to make the 'last mile' of production entirely automated, and it blew up in his face.

### The Workforce Solution





### The Positive Scenario:

# Human 2.0: Enhanced Humans

- Empower 3.8 billion people to grow beyond their current human constraints
- EON Human 2.0 Vision is to **blend man & machine** in a **symbiotic partnership**;,
- Democratize access to fast knowledge transfer for everybody on the planet,
- Ask the big questions and **Create new exciting Job opportunities**

# Increasing The Speed Of Communication Between Man & Machine

- "Speed Of Thumb" Too Slow, Neural Lace Too Far Away
- Today the **bandwidth** is too slow, we communicate at the "speed of thumb" with mobile devices.
- While futuristic technologies such as **neural lace** supported by Elon Musk could achieve instant connection with machines, they **will take too long time** to develop to prevent the negative scenario.
- Humanity Needs A Solution Today!
- We believe that EON H2.0 can provide this solution and significantly increasing the speed of communication between man-machine by using Augmented Virtual Reality (AVR) fueled by Artificial Intelligence (AI) and Internet of things (IoT)





# 2.5B Workers Need Fast-knowledge

- 2.5 billion workers are not supported by ICT today
- Contextual knowledge on the spot

### Learn

### **Train**

### Perform







**CREATOR AVR** 

VIRTUAL TRAINER

AR ASSIST

Onboarding Familiarization Pre-training Sales Training

Procedure Practice Remote Training Virtual Certification AR Assisted MRO Remote Expert Assistance Real Time Data Display

## **Industry Adoption**

### **EON Industry Customers**





































































































### 63% Reduction in Training Costs with AVR

#### Service Technicians Training

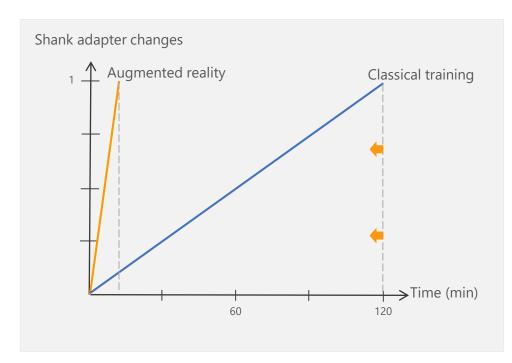
12 times faster
Cost Savings: 92%
For Shank Adapter Change
SOP using AR Training

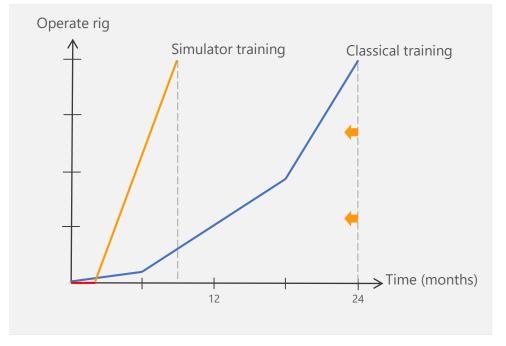
2000 \* 32 EUR/h \* 2 = 128 KEUR 2000 \* 32 EUR/h \* 1/6 = 10,7 KEUR Savings: 117 KEUR

#### **Operators Training**

2.7 times faster
Cost Savings: 63%
For Oil Rig Operator Training using a Simulator

2000 \* 32 EUR/h \* 2 \* 225 \* 8 = 230 400 KEUR 2000 \* 32 EUR/h \* 9/12 \* 225 \* 8 = 86 400 KEUR Savings: 144 000 KEUR





Source: The diagrams are from Atlas Copco's <a href="http://en.wikipedia.org/wiki/Atlas\_Copco">http://en.wikipedia.org/wiki/Atlas\_Copco</a>, an EON customer that have implemented VR and AR

### 34% Increase in Productivity

### Independent Analyst ROI Studies

- In this <u>AVR Benefits</u> document we have compiled a number of studies made by global leading analysts
- They conclude that that using Augmented and Virtual reality provides significant improvements in knowledge transfer
- along with 34% to 40% productivity improvements

Harvard Business Review

MANUFACTURING

#### Augmented Reality Is Already Improving Worker Performance

+34%

by Magid Abraham and Marco Annunziata

Boeing's use of augmented reality for technicians has increased productivity by 40% and reduced wiring production time by 25%.

### **Industry Use Cases**











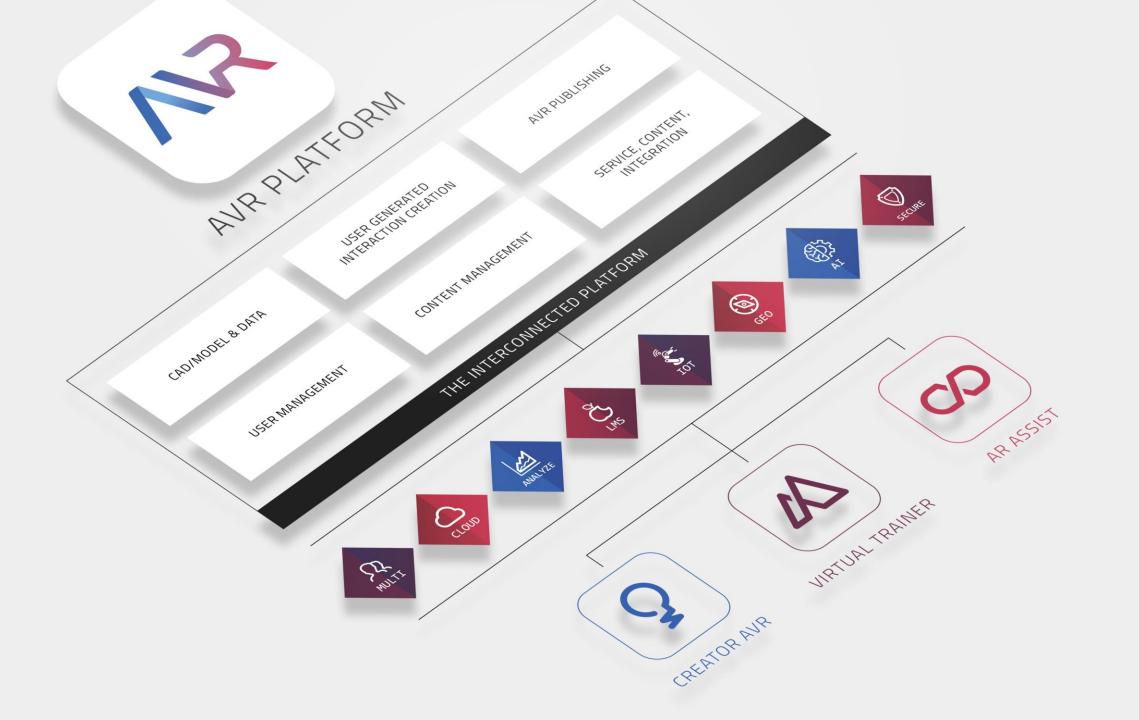


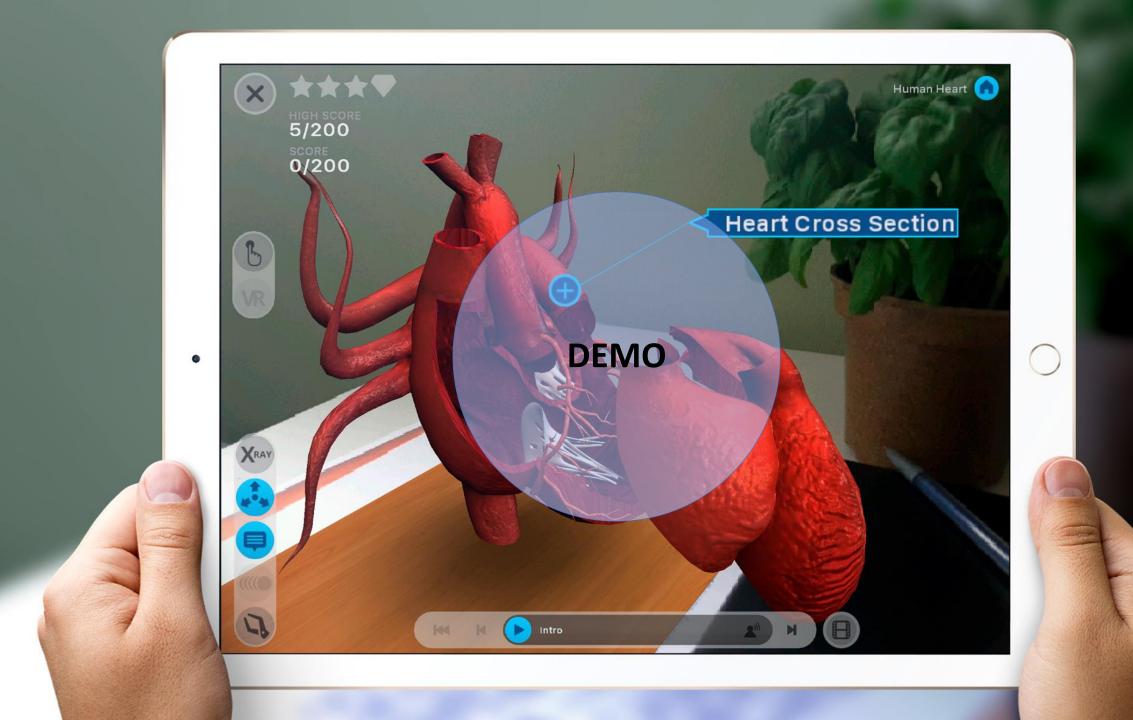




### The EON AVR Platform







## **EASI Platform**

#### **Effortless**

New Easy-To-Use User Experience On Desktop And Mobile

#### **Affordable**

- 870,000 New 3D Assets Integrated With The Platform,
- New AVR Application Vault

#### Self-Service

- New First Time User Experience,
- New 360 Content Creation,
- New CAD Cloud Conversion To AVR Portal

#### Interconnected

New Virtual Trainer Interconnected Product Features

### **Effortless**

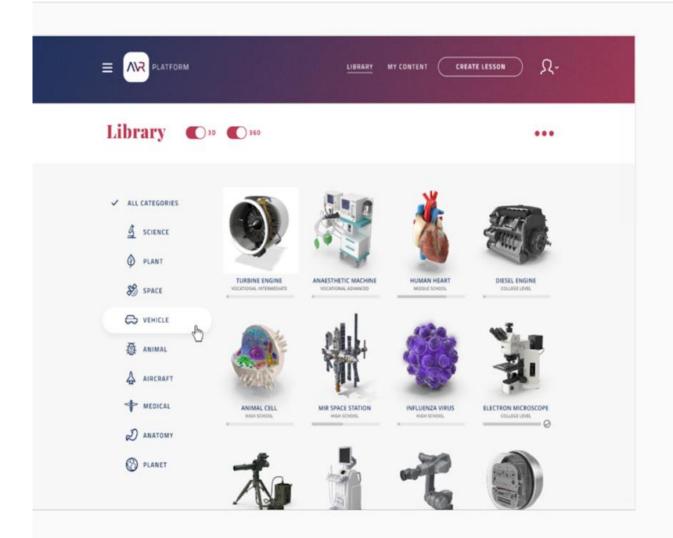
#### INTERACTION SIMPLIFIED

Pre-made lessons and 3D assets available for customization or immediate deployment

**Intuitive, Easy-to-Use** user interfaces makes lesson creation a breeze

Make lessons readily available outside the classroom anywhere and anytime

Capability to **create and refine individualized lessons** for different learners







### **Affordable**

NO EXTRAVAGANT SET UP COSTS

No major investments in hardware required to get started

Lowered opportunity costs from time savings

Find an affordable package to suit your profile

EON can co invest in establishing an AVR enabled Center in your institution (conditions apply)

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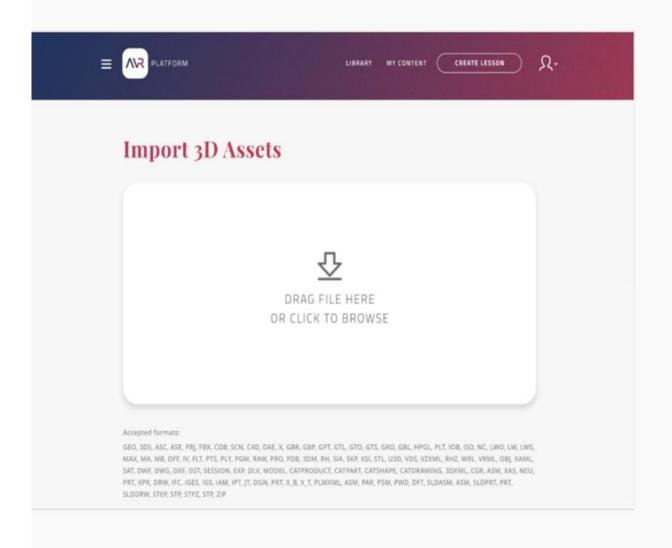
### Self-service

DO IT YOURSELF

Take your pick from more than 870,000 3D models and environments in 360° to create and refine your own lessons

Linked to Google to make information retrieval and content population ready at a click

Can't find a 3D model? Upload your own in a wide range of formats supported by the EASI AVR platform









### Interconnected

MULTI-MODAL LESSONS ACROSS ALL REALITIES

Find a presentation mode that best suits your teaching and learning objectives

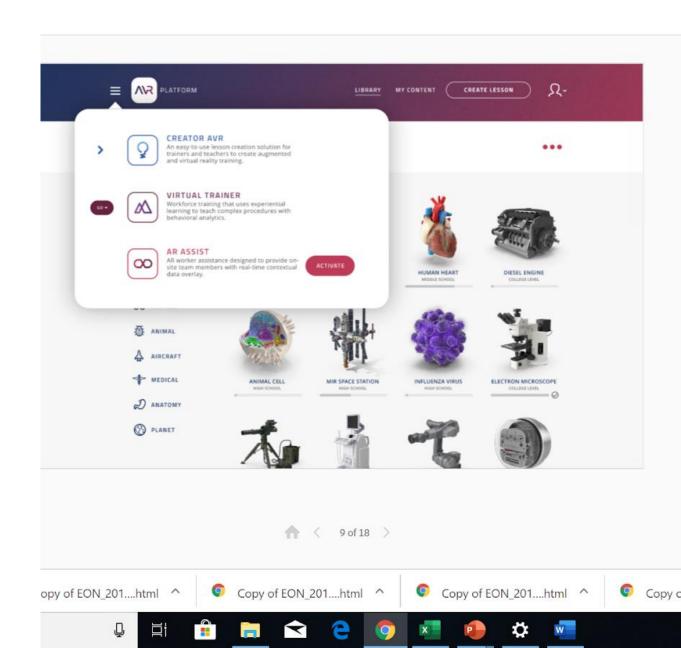
Immediately customizable lessons can be created in all modes of mixed reality using vast library of digital assets

CODE RED - UPDATED: Written S X

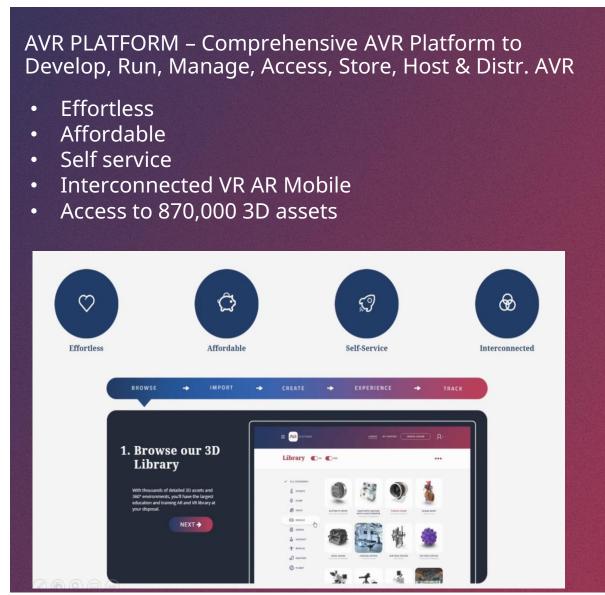
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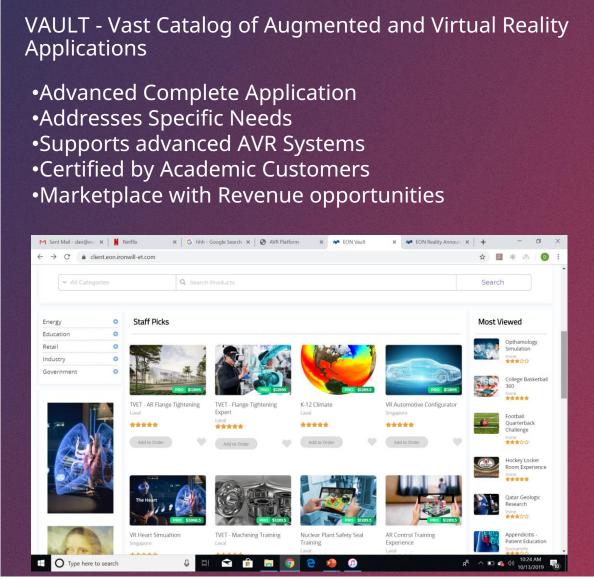
a3a277-580c-4156-438f-aa0852a665c0-2092/screen/c171b32b-b3ae-4a01-829d-deb9a8e159ec/Product-Menu





### **End To End Solution For AVR Knowledge Transfer**





### **End To End Solution For AVR Knowledge Transfer**

Vault

- Complete AVR applications that address specific needs and support advanced systems
- \$67MUSD worth of content

Marketplace

**Partner Developed Applications** 

- Partners and customers developed applications for the AVR platform - uploaded on the Marketplace and secure passive revenue
- OR outsourced applications to EON partners for example Moldova or India
- OR use VR Academy resources in centers

**AVR Platform** 

- Effortless
- Affordable
- Self service
- Interconnected
- 870,000 assets

**Top Down Bottom Up Approach** 

### AVR Platform Vs. Project Approach

THE AVR PLATFORM IS COST-EFFICIENT, FASTER AND BETTER

#### PROJECT APROACH

Need to build the AVR functionality for knowledge transfer from scratch, requires skilled coders, time & significant investment



#### **AVR PLATFORM**

Uses existing Build-in functionality, does not require skilled coders, nor significant time & investment. In addition service & integration costs are included.



Cloud Based, Cad/Model & Data, User Generated Interaction Creation, AVR Publishing, Content Management, User Management, Multi-User, Multi-Platform, Integrated Communication, Guidance And Assessment, Knowledge Markers, Real-Time Remote Guidance and service, content, integration

#### **GAME ENGINES**







#### >60% MORE COST FEFICIENT

- Less upfront investment with the AVR Platform as:
- The key required AVR functionality is already developed & included
- \$25K of service, content & integration is already included
- No need to use programmers to build the required functionality from scratch on top of Game Engines
- Typically cost savings are in the range 60% to 80% for pilots and more for implementations

#### > 70% FASTER

- Less Time required for implementation as:
- AVR platform can deliver the required functionality upfront
- We have seen an average reduction in time > 70% up to several hundred percent depending on the scope of the implementation

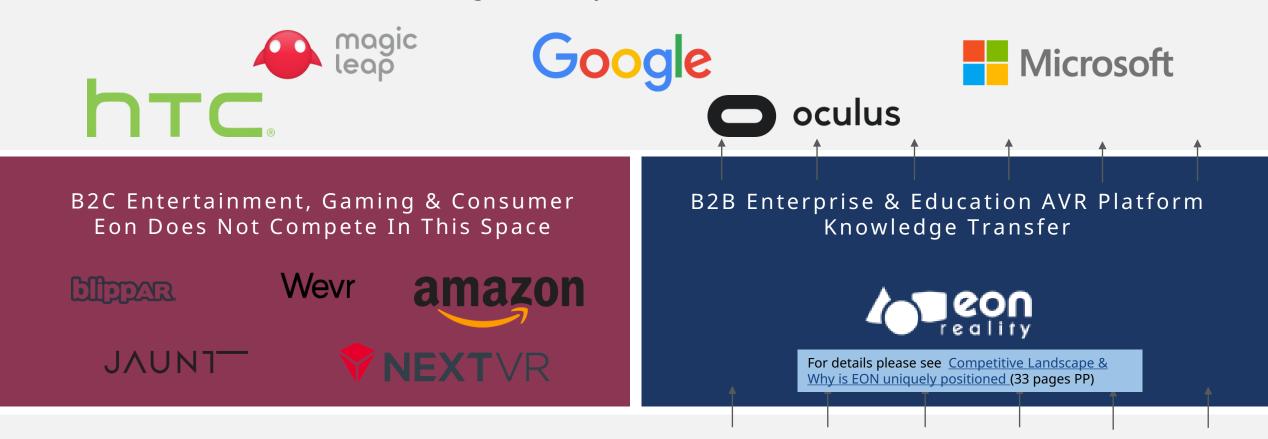
#### **BETTER**

- Scalable & interconnected platform from pilot to corporate wide deployment
- Existing knowledge transfer products for learning, training and performing
- Built-in Features needed for a vast majority of use cases.
- Architecture allows for reuse of assets between AVR products
- Data integration and sharing between AVR platform and legacy systems
- Robust backend capabilities that use AVR platform products as a front end

## **AVR Landscape**

### **AVR Landscape**

Hardware Platform Providers - Eon Partners Not Competitors Eon's AVR Platform Agnostically Publishes To These Hardware Devices



Game Engines - Eon Partners Not Competitors Eon's Avr Platform Can Agnostically Integrate With These Engines







Global Strategy

# Digital Center

EON Reality's Interactive Digital Centers (IDC) are regional Augmented and Virtual Reality Centers designed to help enhance regional knowledge transfer and grow a region's digital economy. They are key to the growth of EON Reality's Human 2.0 vision and empower their regional workforce to better adjust to economic disruption and job displacement. IDCs also develop applications targeted at specific regional needs, localize existing EON Reality content, and educate the next generation of AR and VR professionals, through the VR Innovation Academy.



### **Interactive Digital Centers**

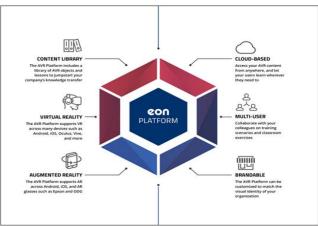
Global Initiative to realize the Human 2.0 Vision by Partnering with Governments & Academic Institutions

### Regional Platform & Vault Deployment

Regional deployment of AVR platform to uplift millions of smart students & smart workers for the jobs of the future starting with Testbed of 7000 students,1500 workers per Year for 5 Years & Implementation phase >100,000 users

#### **Global AVR Marketplace**

Access to EON's global Marketplace and network in more than 70 countries that provides revenue opportunities from IDC developed AVR applications (70% goes to local partner)







# **AVR Content & IP Creation**Teachers, subject matter professionals and students create new AVR lessons and knowledge modules.



Significant EON
Investment Contribution >75%
co-investment in the center with
selected Partners , subject to the
fulfillment of the qualification
requirements



**Packages** 





100 STUDENTS
3 YEAR CREATOR AVR LICENSE
ACCESS TO FREE AVR LIBRARY
CREATE 10 CERTIFIED LESSONS PER YEAR



\$50,000

\$5,000 FREE CREDIT FOR THE VAULT
\$500 WORTH OF PREMIUM 3D CONTENT, FOR FREE

3 YEAR CREATOR AVR LICENSE

**100 STUDENTS** 

**100 HOMIDO MINI VR HEADSETS** 

**100 AR MARKERS** 

1 SAMSUNG 360° CAMERA AND TRIPOD

COMPREHENSIVE NEEDS ASSESSMENT ANALYSIS

**ACCESS TO FREE AVR LIBRARY** 

IMMERSIVE LEARNING AND TEACHING GUIDE

ONLINE SELF-SERVICE CONTENT CREATION PORTAL

**ADMIN & USER MANAGEMENT PORTAL** 

**CONTENT HOSTING** 

TRAINING (LEVEL 1)

**TEACHER TRAINING AND SUPPORT)** 

Industry 4.0

THE GATEWAY TO CLASSROOM 3.0



### AVR INDUSTRY



1200 TRAINEES
5 YEAR COMPLETE AVR PLATFORM LICENSE
\$50,000 CREDIT FOR PREMIUM LIBRARY
ACCESS TO FREE AVR LIBRARY
CREATE 200 CERTIFIED LESSONS PER YEAR

\$1,200,000

UNLIMITED ACCESS TO OUR VAULT \$50,000 WORTH OF PREMIUM 3D CONTENT, FOR FREE

MAKE YOUR TRAINING CENTRE A REVENUE CENTRE,
NOT A COST CENTRE

EXTENDED 5 YEAR COMPLETE AVR PLATFORM LICENSE

1,200 TRAINEES = 1,200 HOMIDO VR KITS 1,200 AR MARKERS

FULL TRAINER COACHING AND CERTIFICATION (LEVELS 1 TO 2)

- TEACHER TRAINING AND SUPPORT
- CUSTOM LESSON CREATION + TRAINING

ULTIMATE AVR EXPERIENCE LAB INCLUDING

- UGE PHYSICAL IMMERSIVE SYSTEMS:
  - IDOME MOBILE
  - HOLOGRAPHIC I

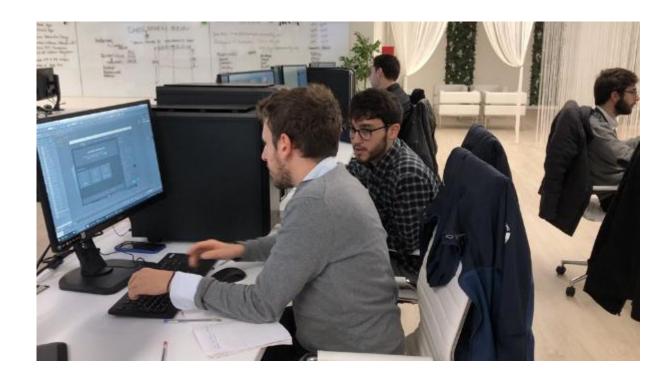


A READY-MADE INDUSTRY 4.0 HUB FOR IMMERSIVE LEARNING ACROSS THE ENTERPRISE

# **Key Benefits**

### **Benefits For Companies**

- Segment focus Initial focus is segments where Region is strong such as in industry & advanced manufacturing followed by medical and energy
- Improve the competitiveness of these companies by
  - o Increasing their **productivity**
  - Decreasing their training costs using "Learn-Train-Perform" approach
  - o Lowering their maintenance, repair and operation costs
  - Making their products more attractive based on digital support in knowledge transfer and sales globally
  - Securing Access to recruit new talent consisting of local AVR resources from the IDC VR Innovation Academy



10TEON reality

Thank You